

PRESS RELEASE

EUR 100m corporate bond 2005-2010 placed with institutional and private investors in Austria

- **Coupon: 5.75% p.a.**
- **Re-offer price: 99.257%**

Vienna, 27 October 2005 – A-Tec Industries AG (A-TEC) today placed the recently announced EUR 100 million corporate bond issue 2005-2010 entirely with Austrian institutional and private investors. This was announced this afternoon by the lead managers of the issue, Raiffeisen Zentralbank Österreich AG, and the Management Board of A-TEC Industries AG.

The life of the 5.75% fixed income bond is five years. The re-offer price was set at 99.257%. “We shall be using the issue proceeds to drive the expansion of A-TEC Industries Group forward as rapidly as possible,” explains A-TEC joint CEO Mirko Kovats, who is clearly delighted with the lively interest shown by investors in this first public bond issue by the Group.

Syndicate

Raiffeisen Zentralbank Österreich AG as lead manager
Raiffeisen Landesbank Oberösterreich as senior co-lead manager
M&A PrivatBank AG as co-lead manager
VB Investmentbank AG as co-lead manager

Contacts

A-TEC Industries AG
Claudia Müller-Stralz
Publico Public Relations und Lobbying

Neulinggasse 37
A-1030 Vienna
Tel.: +43 (1) 71786 107
Fax: +43 (1) 71786 60
claudia.mueller@pleon-publico.at
www.a-tecindustries.at

Raiffeisen Zentralbank Österreich AG
Manuel Vaid
Public Relations

Am Stadtpark 9
A-1030 Vienna
Tel.: +43 (1) 71707 1955
Fax: +43 (1) 71707 761955
manuel.vaid@rzb.at
www.rzb.at