

Adhoc-Announcement

A-TEC Industries AG accepts offer to fulfill the restructuring plan.

Vienna, September 5th, 2011: A-TEC INDUSTRIES AG (ISIN AT00000ATEC9) („A-TEC“) announces, that A-TEC has accepted the offer of Contor Industries GmbH dated 30.6.2011 to fulfill the 47% quota under the restructuring plan of A-TEC dated 29.12.2010 through acceptance of the following offers:

1. The offer of Wolong Holding Group Co. Ltd to purchase all shares held by A-TEC in ATB Austria Antriebstechnik Aktiengesellschaft.
2. The offer of Solstice International Investments Inc to acquire all shares in Minerals&Metals Holding GmbH.
3. (a) The offer of PalmSquare International FZC to purchase from A-TEC Beteiligungs GmbH the Voitsberg power plant.
(b) Alternatively the bridge financing offer in the requisite amount extended by Wolong to A-TEC.

All payments resulting from the offers must be made no later than 30.9.2011 to the fiduciary account of Dr Matthias Schmidt, attorney at law. The payments shall, together with the funds already deposited with the trustee, enable the fulfillment of the restructuring plan quota.

The strategies underlying the offers were discussed with the main financing banks and credit insurers of the divisions and the offers were improved in line with the latter's requests.

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