

A-TEC INDUSTRIES AG
Vienna, FN 216262 h

**Invitation
to the extraordinary General Meeting**

We hereby invite our shareholders to the extraordinary General Meeting of A-TEC Industries AG, FN 216262 h, to be held at 10 a.m. on Thursday 11 February 2011 in the Salon Kokoschka & Kandinsky, Hilton Vienna Plaza, Schottenring 11, 1010 Vienna.

AGENDA

1. Changes to the Supervisory Board.
2. Report on the restructuring plan adopted by the Vienna commercial court on 29 December 2010, and approval of section 4 of the plan.

DOCUMENTS FOR THE GENERAL MEETING

The following documents shall be available for inspection by shareholders from 21 January 2011 at the Company's headquarters at Wächtergasse 1/3/1, 1010 Vienna, (contact person: Gerald Wechselauer):

- Resolutions concerning agenda items 1 and 2;
- Declarations of candidacy for the Supervisory Board election (agenda item 1) pursuant to section 87(2) Companies Act;
- The restructuring plan adopted by the Vienna commercial court on 29 December 2010;
- Decision of the Vienna commercial court dated 30 December 2010.

These documents, the complete text of this invitation and the form for granting and revoking proxies will be posted online at www.a-tecindustries.com on 21 January 2011 and will also be available at the General Meeting.

NOTICE REGARDING RIGHTS OF SHAREHOLDERS UNDER SECTIONS 109, 110 AND 118 COMPANIES ACT

Shareholders whose holdings represent a combined total of 5% of the Company's share capital and who have held the shares for at least three months before such request may require in writing the inclusion and announcement of additional items on the agenda of this General Meeting, provided that such written request is received by the Company no later than 23 January 2011 at its address Wächtergasse 1/3/1, 1010 Vienna, for the attention of Gerald Wechselauer. Each request for the inclusion of an agenda item must be accompanied by a draft resolution, including justifications.

Shareholders whose holdings represent a combined total of 1% of the share capital may submit draft resolutions in text form for each agenda item, to be accompanied by a justification, and require the resolutions to be posted on the Company's website with the names of the relevant shareholders, the justification, and a statement of the Executive or Supervisory Boards where applicable. Such request must be received in text form by the Company no later than 17 May 2010 either by fax to +43 (1) 8900500 or to Wächtergasse 1/3/1, 1010 Vienna, for the attention of Gerald Wechselauer, or by e-mail to ir@a-tecindustries.com with the request attached to the e-mail in text form, e.g. as a PDF file. In the case of nomination of a candidate for election to the Supervisory Board, the justification shall be replaced by a declaration of the nominee pursuant to section 87(2) Companies Act.

By e-mail: anmeldung.atec@hauptversammlung.at

Depository banks may also transmit deposit confirmations:

By fax: +43 (0)1 890050077

By SWIFT: GIBAATWGGMS (message type MT598, stating ISIN
AT000000ATEC9 in the text)

In the case of **non-deposited bearer shares**, a written confirmation issued by an Austrian notary public is sufficient if it is received by the Company no later than the date specified above, at the above postal address.

The deposit confirmation may be no older than five days at the time of submission to the Company and must be transmitted in text form. The Company accepts deposit confirmations via a high-security, international bank communication network, provided that the attending shareholder can be clearly identified.

Only German or English deposit confirmations will be accepted by the Company.

Further information regarding section 10a Companies Act is available on the Company's website.

REPRESENTATION BY PROXIES

Each shareholder who is entitled to attend the General Meeting has the right to appoint a proxy who shall attend the General Meeting on behalf of the shareholder, and has the same rights as the shareholder whom he/she is representing.

The proxy must be granted to a specific natural or legal person in text form; proxies can also be granted to more than one person.

The proxy must be received by the Company at one of the following addresses:

By post: HV-Veranstaltungsservice GmbH
 Seeböckgasse 41, 1160 Vienna

By fax: +43 (0)1 890050077

By e-mail: anmeldung.atec@hauptversammlung.at
 The proxy must be attached to the e-mail in
 text form, e.g. as a PDF file.

In person: Upon registration for the General Meeting.

Forms for granting and revoking proxies can be sent upon request, and are also retrievable from the Company's website at www.a-tecindustries.com.

If a shareholder has granted a proxy to his/her depository bank, it is sufficient for the bank to furnish a declaration that it has been granted a proxy in addition to the deposit confirmation. The transmission of such declarations is subject to section 10a(3) Companies Act.

The above provisions regarding the granting of proxies shall apply by analogy to revocations of proxies.

TOTAL NUMBER OF SHARES AND VOTING RIGHTS

At the time of convocation of this General Meeting, the share capital of the Company amounted to EUR 26,400,000 and was divided into 26,400,000 bearer shares of no par value, of which 26,400,000 shares confer voting rights at the General Meeting. The total number of voting rights is therefore 26,400,000 at the time of convocation of this General Meeting. The Company does not hold any of its own shares.

Shareholders are requested to arrive well in advance of the meeting to ensure a smooth admission procedure. Admission to obtain ballot forms commences at 9.00am.

Vienna, January 2011

The Management Board