

The Holders of
Convertible Bonds of
A-TEC INDUSTRIES AG
2009-2014
ISIN: AT0000A0F795

**Reorganisation proceedings A-TEC INDUSTRIES AG
Convertible bond 2009-2014, ISIN: AT0000A0F795**

Dear Madam/Sir,

on 29th December 2010 the hearing on the proposed reorganization schedule took place at the Commercial Court Vienna. Concerning this hearing please be informed as follows:

By resolution of the Commercial Court Vienna (acting as court competent for the appointment of the representatives) of 28th December 2010 all appointed representatives were authorized to consent with the proposed reorganisation schedule under certain conditions. Please find on my homepage www.anwaltwien.at essential parts of this resolution (award, parts of the given reasons and the court's instruction on the right to appeal).

In the hearing of 29th December 2010 the proposed reorganisation schedule was adopted according to the mentioned authorisation.

The mentioned resolution of 28th December 2010 will be published in the "Ediktsdatei" (www.edikte.justiz.gv.at) in the "Wiener Zeitung" and in the "Amtsblatt der Stadt Wien". We will inform you about this publication.

Yours sincerely

Dr. Susi Pariasek