



Stock exchange announcement

A-TEC INDUSTRIES AG to float corporate bond

Vienna, 25 June, 2010. Vienna-listed A-TEC Industries AG (ISIN AT00000ATEC9) is currently in preparations to issue a corporate bond. An offering circular for the flotation was today approved by Luxembourg's financial sector regulator, the *Commission de Surveillance du Secteur Financier* (CSSF).

The duration of the fixed-interest bond is five years. The joint lead managers for the issue are Raiffeisen Zentralbank Österreich AG (RZB) and Deutsche Bank AG. The target groups for the issue are international institutional investors and private investors in Austria, Luxembourg and Germany.

The subscription period is expected to last from 1 July to 5 July, 2010 (subject to early termination).

The A-TEC Group expects the issue will bolster its financing structure by raising the funds required to refinance existing bonds.

About A-TEC Industries AG

Vienna-listed and headquartered A-TEC Industries AG is a multinational industrial group with thriving Plant Construction, Drive Technology, Machine Tools and Minerals & Metals divisions. The Group currently employs around 11,700 people, and in 2009 recorded revenue of about EUR 3.0 billion. For further information visit www.a-tecindustries.com

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