

Share repurchase scheme

**Announcement under sections 4(2), 5 and 6
Publication Order 2002**

The Management Board has now resolved to make use of the authorisation to repurchase own shares. The Board's resolution is based on the approval of agenda item no. 9 by the annual general meeting (AGM) to acquire shares in A-TEC Industries AG up to a maximum of 10% (ten percent) of the Company's share capital, including own shares acquired under section 65(1)(1), (4) and (7) Austrian Companies Act.

General information

- 1) The date of authorisation by the annual general meeting (AGM) was 27 June 2008.
- 2) The date of publication of the AGM resolution authorising repurchase of own shares in accordance with section 82(8) Austrian Stock Exchange Act was 11 July 2008.
- 3) The authorisation remains valid for 30 months, i.e., until 27 December 2010.
- 4) The repurchase scheme relates to no par value bearer shares in A-TEC Industries AG.
- 5) The Management Board intends to repurchase up to 2.64 million shares, i.e., up to 10% of the current share capital of A-TEC Industries AG.
- 6) The Board has proposed €10¹ per share as the minimum price to be paid for the purchase of own shares, and €25¹ as the maximum.
- 7) The repurchase of own shares will take place via the Vienna Stock Exchange. The principal purpose of the repurchase scheme is to make shares available for use as acquisition currency and to improve the market in A-TEC shares on the Vienna Stock Exchange. The Board believes that the share is currently underpriced, while recognising that trading in own shares for pecuniary gain is not permitted.
- 8) The repurchase scheme has no effect on the stock exchange listing of the issuer's shares.
- 9) A-TEC Industries has no stock option scheme at present.

A-TEC Industries intends to fulfil its disclosure obligations under sections 6 and 7 Publication Order 2002 by posting information on its website at www.a-tecindustries.com.

Vienna, 3 July 2008



Chairman of the
Management Board
Mirko Kovats



Member of the
Management Board
Christian Schmidt



Member of the
Management Board
Christian Schrötter

¹ After capital increase from own resources according to agenda point 7 of the AGM on June 27th, 2008