



**Notice of the 2nd Annual General Meeting
A-TEC Industries AG (ISIN AT00000ATEC9)**

We are pleased to invite the Company's shareholders to attend the Annual General Meeting, to be held at 1 p.m. on 27 June 2008, at the MuseumsQuartier, main entrance, Barocke Suiten, Museumsplatz 1, 1070 Vienna.

Agenda

1. Presentation of the Company's adopted parent entity and consolidated financial statements for the year ended 31 December 2007, and of the management report and the report of the Supervisory Board for the 2007 financial year.
2. Resolution on the application of the profit for 2007.
3. Resolution on the discharge of the Management Board and Supervisory Board for the 2007 financial year.
4. Remuneration of the Supervisory Board.
5. Elections to the Supervisory Board.
6. Appointment of the auditors of the parent entity and consolidated financial statements for the 2008 financial year.
7. Resolution on an increase in the Company's share capital by €19,800.000, from €6,600,000.00 to €26,400,000.00, from own resources as evidenced by the parent entity financial statements for the year ended 31 December 2007, and on the amendments to the Articles of Association arising therefrom.
8. Resolution authorising the Management Board, subject to the approval of the Supervisory Board, to increase the Company's share capital by up to €12,300,000.00 by issuing up to 12,300,000.00 new no par bearer shares in one or more tranches, against payment in cash or in kind, excluding subscription rights entirely or in part if necessary provided that equal treatment is accorded to all shareholders, within five years of entry of the related amendment to the Articles of Association in the register of companies, and to determine the issue price and terms and conditions subject to the approval of the Supervisory Board; also authorising the Supervisory Board to resolve amendments to the Articles of Association arising from the increase in the Company's authorised capital; and approving the related amendment to the Articles of Association.
9. Resolution authorising the Company to purchase its own shares, without special restrictions on use but excluding trading in own shares for gain; and conferring the authority:



- a) to sell the shares thus acquired as consideration for the purchase of or to finance the acquisition of companies, businesses or parts thereof, or interests in one or more companies in Austria or abroad, but not via the stock exchange or by public offer, applying the rules for the exclusion of subscription rights by extension; and/or
- b) to withdraw the shares from circulation without further resolution of the Annual General Meeting.

Under Article 16 of the Articles of Association entitlement to attend the Annual General Meeting is restricted shareholders who deposit their shares at the office of an Austrian notary public or the headquarters of an Austrian bank up to and including 23 June 2008, or with the Company until the end of the Annual General Meeting.

The shares are also duly deposited if they are held by another bank in a blocked custody account up to the end of the Annual General Meeting by agreement with a depository as defined by the above paragraph. Depositories must furnish the Company with proof that the shares have been deposited not later than one working day after expiry of the deposit notice period.

Pursuant to section 83(2)(1) Stock Exchange Act, shareholders are also notified that the Company has issued 6,600,000 no par bearer shares, and that each such share carries a vote. Every shareholder who registers in time, in accordance with the above rules, is entitled to attend the Annual General Meeting and exercise his/her statutory shareholder's rights in person or through a proxy authorised by written power of attorney.

Vienna, May 2008
The Management Board