



Stock exchange announcement

A-TEC Industries AG and Capital- und Industrieinvestment AG accept the offer of Norddeutschen Affinerie AG for their Cumerio holdings of 25% plus one share

Vienna, 12 February 2008 – A-TEC Industries AG (ISIN AT00000ATEC9) is today announcing that it has accepted the tender offer by Norddeutsche Affinerie AG for its holding of shares in Belgium's Cumerio S.A. (ISIN BE0003819365). The offer price is EUR 30 per Cumerio share, which is higher than A-TEC Industries' average cost of acquisition.

The decision to accept the offer came after A-TEC Industries had considered a number of different options and had held talks with Norddeutsche Affinerie AG.

As of today's date, A-TEC Industries AG holds 22.17%*, or 5,747,520 Cumerio shares, and Capital- und Industrieinvestment AG, a company wholly owned by the M.U.S.T. private foundation of CEO Mirko Kovats, holds 2.83%*, or 735,000 Cumerio shares. Both holdings have been offered to Norddeutschen Affinerie AG in their entirety.

*) Calculation based on the fully diluted number of 25,930,075 Cumerio shares

A-TEC Industries

Vienna stock exchange listed A-TEC Industries AG is an international industrial group headquartered in Vienna, with flourishing Drive Technologies, Plant Construction, Mechanical Engineering and Metals Industry divisions. The group currently employs around 13,500 people, and in 2006 posted revenues of EUR 1.6 billion.

Investor relations

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