



## Stock exchange announcement

### A-TEC Industries: Final results of the A-TEC Industries group

Vienna, 9 June 2008: A-TEC Industries AG (ISIN AT00000ATEC9) is announced the final results of the A-TEC Industries Group for the 2007 financial year today.

#### **Highlights**

- Revenue for 2007 was up by 48.1% to EUR 2,361.0 million (m).
- EBITDA rose by 32.8 % to EUR 166.3m
- EBIT rose by 1.4% from EUR 92.0m to EUR 93.3m; the EBIT margin edged down to 4.0% (2006: 5.8%).
- EUR 29.0m in impairments of goodwill and intangible assets was recognised in the Drive Technology Division. This has no impact on operational performance or the liquidity of the Company.
- Profit before tax was EUR 49.2m (2006: EUR 78.6m)
- Consolidated profit for the year before results from discontinued operations fell by 48.5% to EUR 45.1m
- Consolidated profit for the year dropped from EUR 80.3m in the previous year to EUR 27.7m
- Net debt was up by EUR 481.6m to EUR 548.5m and net gearing 138.4% (31 Dec. 2006: 21.0%) at year end 2007. When adjusted for the block of shares in Cumerio which has already been sold and the part-sale of the shares in Norddeutsche Affinerie net gearing falls currently below 60 %.

| <b>Group financial highlights</b>  | <b>FY 2007<br/>EUR m</b> | <b>FY 2006*<br/>EUR m</b> | <b>% change</b> |
|--|--------------------------|---------------------------|-----------------|
| <b>Revenue</b>   | <b>2,361.0</b>           | 1,594.4                   | 48.1            |
| <b>EBITDA</b>  | <b>166.3</b>             | 125.2                     | 32.8            |
| <b>Earnings before interest and tax (EBIT)</b>                                     | <b>93.3</b>              | 92.0                      | 1.4             |
| <b>EBIT margin</b>   | <b>4.0%</b>              | 5.8%                      |                 |
| <b>Earnings before tax (EBT)</b>   | <b>49.2</b>              | 78.6                      | -37.4           |
| <b>Consolidated profit for the year before result from discontinued operations</b> | <b>45.1</b>              | <b>87.5</b>               | -48.5           |
| <b>Consolidated profit for the year</b>  | <b>27.7</b>              | <b>80.3</b>               | -65.5           |
| <b>Order intake</b>  | <b>1,938.8</b>           | 1,775.0                   | 9.2             |
| <b>Order book (as at end of December)</b>  | <b>2,322.6</b>           | 1,521.7                   | 52.6            |
| <b>Investment**</b>  | <b>71.1</b>              | 73.7                      | -3.5            |
| <b>Head count (as at end of December)</b>  | <b>13,708</b>            | 10,720                    | 27.9            |

\* Comparative period adjusted for construction contracts and the recognition of deferred tax liabilities

\*\* Investments consist of additions to intangible assets, property, plant and equipment

Please find the annual financial report (in German only) on our website [www.a-tecindustries.com](http://www.a-tecindustries.com)  
The English version of the annual financial report will be published on the A-TEC website as of end of June 2008.

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