



**Supplementary Document**  
**pursuant to section 1(5) Austrian Stock Exchange Act (BörseG) and**  
**section 3(1)(6) Capital Markets Act (KMG):**  
**proposed admission to listing of bonus shares**

In the Annual General Meeting of A-TEC Industries AG (registered office Wächtergasse 1, A-1010 Vienna, Austria, reg. no. FN 216262 h, Commercial Court of Vienna) held on 27 June 2008 it was resolved, *inter alia*, to increase the issued share capital of the company by EUR 19,800,000.– to EUR 26,400,000.–, by capitalisation of reserves on the basis of the financial statements as at 31 December 2007 (capital adjustment). The capital adjustment was registered in the Commercial Register of the Commercial Court of Vienna on 2 October 2008.

In connection with the admission of 19,800,000 new no par value shares (bonus shares) to listing on the Official Market of the Vienna Stock Exchange and listing in the Prime Market segment of the Vienna Stock Exchange, this Supplementary Document has been prepared and published on the basis of the statutory provisions of sections 74 and 75(1)(5) BörseG and section(3)(1)(6) KMG.

Application has been made in October 2008 for admission of the new no par value shares (bonus shares) to trading. The allotment of bonus shares and the first day of trading in the new shares is expected to take place on or about 29 October 2008.

In the balance sheet of A-TEC Industries AG as at 31 December 2007 there are restricted capital reserves of EUR 184,305,721.20 disclosed under equity and liabilities. Under the provisions of the Austrian Capital Adjustment Act (KapBG), an amount of EUR 19,800,000.– can be used for a capital increase in the form of an issue of 19,800,000 new no par value shares (bonus shares) out of capitalisation of reserves. The proposed capital increase and capitalisation of reserves serves in particular to strengthen the authorised and issued share capital of the Company.

The bonus shares will be allotted to the existing shareholders in A-TEC Industries AG: for each no par value share they currently hold, shareholders will receive 3 bonus shares, so that after the capital increase they will hold 4 no par value shares for each share they originally held. The bonus shares carry the same rights and entitlements as the existing no par value shares in A-TEC Industries AG and the same International Securities Identification Number, ISIN AT00000ATEC9.

For the risks associated with the shares, we refer to the stock exchange prospectus issued at the end of 2006, and the annual financial report for 2007. The stock exchange prospectus, the annual financial report for 2007 and additional information about the issuer can be accessed on A-TEC Industries AG's website, [www.a-tecindustries.com](http://www.a-tecindustries.com), in particular the most recently published annual and consolidated financial statements of A-TEC Industries AG and the information published by the issuer in performance of its public information obligations.

Vienna, October 2008

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Christian Schmidt, Management Board

A-TEC Industries AG as issuer pursuant to section 8(1) KMG