



Stock exchange announcement

A-TEC Industries: Final results of the divisions – preliminary results of the group

Vienna, 30 April 2008: A-TEC Industries AG (ISIN AT00000ATEC9) is announcing the final results of the Plant Construction, Drive Technology, Machine Tools and Minerals & Metals Divisions and the preliminary results of the A-TEC Group for the 2007 financial year today.

Highlights

- Results for the four operating Divisions are final; consolidated results for the 2007 financial year are still provisional
- New announcement date for the consolidated results and publication date for the annual report is the end of May at the latest
- Preliminary revenue for 2007 was up by 48.1% to EUR 2,361.0 million (m).
- Preliminary EBITDA rose by 35.1 % to EUR 169,2m
- Preliminary EBIT rose by 4.6% from EUR 92.0m to EUR 96.2m; the EBIT margin edged down to 4.1% (2006: 5.8%)
- EUR 29.0m in impairments of goodwill and intangible assets recognised in the Drive Technology Division. This has no impact on operational performance or the liquidity of the Company
- Preliminary profit before tax was EUR 51.7m (2006: EUR 78.6m)
- Net debt was up by EUR 493.8m to EUR 559.8m as at year end 2007
- Due to the decline in the equity ratio the Management Board does not anticipate payment of a dividend. The final decision on this will be taken by the Annual General Meeting
- Numerous large international contract wins by the Plant Construction Division led to record order backlog of EUR 2,320m as at year end (2006: EUR 1,578m)
- The takeovers of Gindre Duchavany, Dörries Scharmman Technologie, Laurence Scott & Electromotors, Deltak and Lentjes extended our successful acquisition strategy
- Management is forecasting revenue of about EUR 3bn and an EBIT margin of at least 5% for 2008

Preliminary group financial highlights	Q4 2007 EUR m	Q4 2006 EUR m	% change	FY 2007 EUR m	FY 2006 EUR m	% change
Revenue	768.0	505.8	51.8	2,361.0	1,594.4	48.1
EBITDA	63.5	17.1	271.3	169.2	125.2	35.1
Earnings before interest and tax (EBIT)	20.7	7.0	195.7	96.2	92.0	4.6
EBIT margin	2.7%	1.4%		4.1%	5.8%	
Earnings before tax (EBT)	2.5	3.8	-34.2	51.7	78.6	-34.2
Order intake	346.4	462.4	-25.1	1,934.7	1,775.0	9.0
Order book (as at end of December)				2,320.1	1,577.5	47.1
Investment*	32.6	31.1	4.8	74.0	60.8	21.7
Head count (as at end of December)				13,708	10,720	27.9

*) Investments consist of additions to intangible assets, property, plant and equipment

Further details on our website www.a-tecindustries.com

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