



Ad hoc-Announcement

A-TEC INDUSTRIES AG sets share price and issue volume

- Price set at EUR 100 per share
- Total demand over EUR 300 million
- First day of trading in Prime Market on the Vienna Stock Exchange on 1 December

Vienna, 30 November 2006 – A-TEC INDUSTRIES AG, Vienna (ISIN AT00000ATEC9), together with Deutsche Bank Aktiengesellschaft as Global Co-ordinator, has set the price for the up to 2,127,500 bearer shares offered, including up to 277,500 shares from an over-allotment option (“Greenshoe”), to EUR 100 per share.

1,600,000 of the shares offered are primary shares from a capital increase and 250,000 are secondary shares being sold by existing shareholders. Including the Greenshoe shares, a total of 2,127,500 shares have been allocated. The gross proceeds will amount to approximately EUR 213 million, of which EUR 160 million in gross proceeds result from the capital increase by the company.

The market capitalisation of A-TEC INDUSTRIES AG at the share price set amounts to EUR 660 million.

Approximately 4% of the shares offered (including Greenshoe shares) have been allocated to Austrian retail investors. Orders by Austrian retail investors that have been placed with Deutsche Bank Aktiengesellschaft, Erste Bank, any Austrian savings bank or ecetra Central European e-Finance AG no later than 27 November 2006, will be allocated with 85% for the first 80 shares, and the portion of such orders exceeding 80 shares will be allocated with 60%. All other retail orders will be allocated consistently with 60%.

The first trading day will be 1 December 2006 in the Prime Market segment on the Vienna Stock Exchange. The settlement date will be 5 December 2006.

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